



Not just aluminum, Novelis Aluminum.™

About Us

Novelis is the world's premier producer of rolled aluminum and the global leader in aluminum recycling. We collaborate with leading companies in the packaging, automotive, architectural and other high-end specialty products markets to deliver the high-quality, innovative and sustainable aluminum sheet solutions that the marketplace demands.

Novelis is the largest single producer of aluminum flat rolled products for the beverage can and automotive industries globally. As the world's leading aluminum recycler, Novelis operates the largest automotive closed-loop recycling system in the world and recycles 60 billion used beverage cans annually.

Headquartered in Atlanta, Georgia, USA, Novelis is a \$10 billion company with 24 operating facilities in 10 countries.

The company is part of the Aditya Birla Group, a \$41 billion multinational conglomerate based in Mumbai, India.

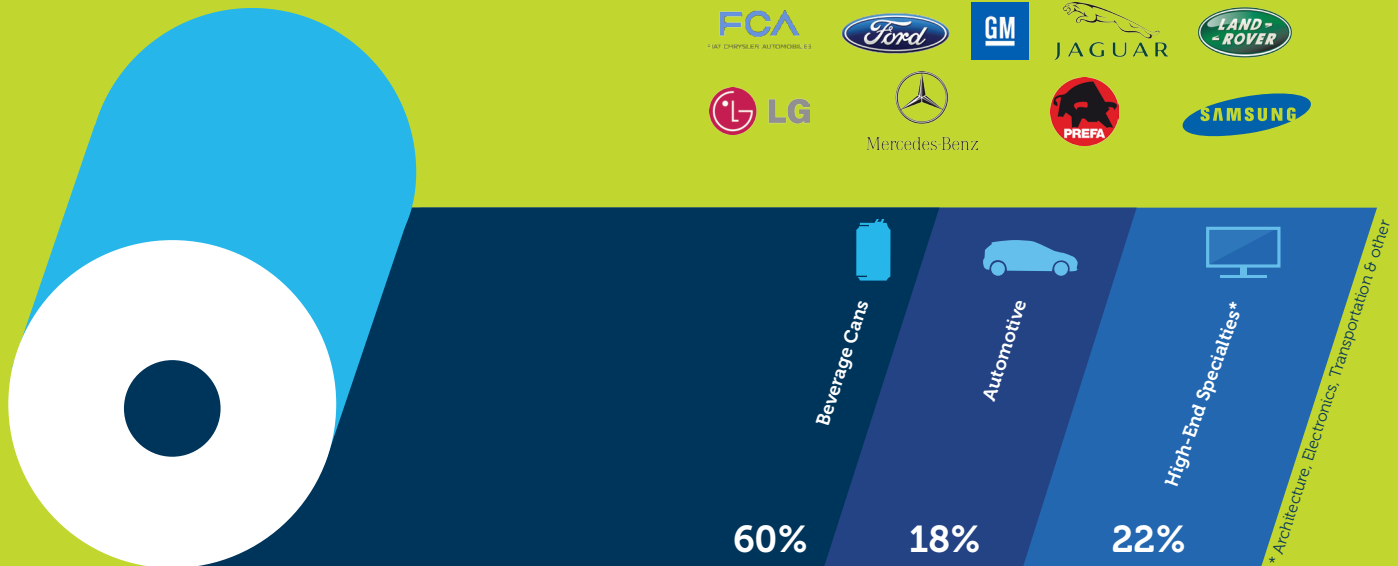
Our Business Focus

As a world-class business-to-business manufacturer, Novelis is focused on the safety of our people, delivering high-quality, high value-added products to our customers and continuously improving our operations.

As a result of recent rolling, finishing and recycling capacity expansions around the world, Novelis is well-positioned to capture growing demand for aluminum flat rolled products globally. In fiscal year 2017, we achieved record shipment levels and grew our automotive portfolio to 18% from 7% three years ago.

The Company We Keep

Novelis is committed to exceeding the needs of our customers. As a result, we enjoy long-standing relationships with some of the world's premier companies and most well-known brands:



Novelis Shipments (Fiscal Year 2017)

Flat Rolled Products Total: 3.07 Million Metric Tons

Key Facts and Figures

Global Footprint

Novelis is the only company producing technologically sophisticated rolled aluminum products on four major continents – North America, Asia, Europe and South America. Here is a look at our international presence and scale:

North America

Operations: 8
Shipments: 1,010 kt*
Employees: 3,310

Europe

Operations: 10
Shipments: 943 kt*
Employees: 4,880

Asia

Operations: 4
Shipments: 690 kt*
Employees: 1,670

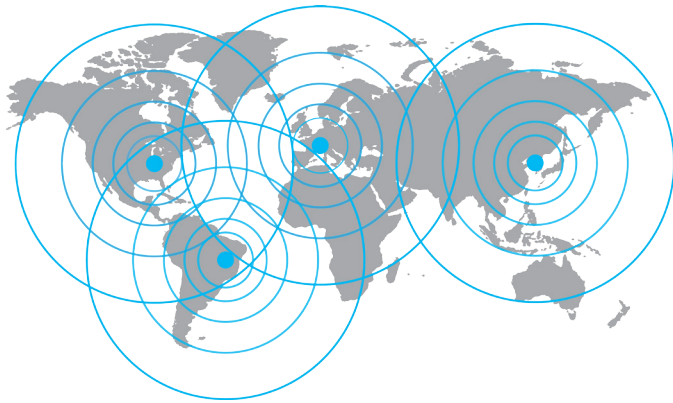
South America

Operations: 2
Shipments: 474 kt*
Employees: 1,590

Novelis Total

Operations: 24 in 10 countries
FRP Shipments: 3,067 kt
Employees: 11,450

*Annual shipments of flat rolled products for fiscal year 2017 by region includes intersegment shipments eliminated in total; kt = one kilotonne or 1,000 metric tonnes



Technology and Expertise

To build upon our 100-year history of product and process innovation, Novelis employs metallurgists, material scientists, engineers, researchers and technologists at our technology centers around the world. These centers operate as Novelis' global research and technology network, working to support our state-of-the-art operations and innovate alongside our customers to meet their needs.

Novelis' manufacturing and engineering expertise is second to none in the industry and remains focused on delivering the best quality products to our customers.

Novelis

Recycling and Sustainability

Novelis is the global leader in aluminum recycling, with recycling operations on four continents. In 2014, we opened the world's largest and most technologically advanced aluminum recycling facility, located in Germany.

Aluminum is infinitely recyclable, and the recycling process is much more sustainable than primary aluminum production. Recycling also provides supply chain security and helps our customers achieve their sustainability goals. For this reason, Novelis uses as much recycled content in our products as possible.

In fiscal year 2017, Novelis used 55% recycled inputs in our products.



Quick Facts

95 percent fewer greenhouse gas emissions (GHGs) produced, 95% less energy used in recycling aluminum versus primary aluminum production

55 percent of Novelis inputs in the last year came from recycled materials

180 current vehicle models use Novelis automotive aluminum sheet

700 pounds lighter and more fuel efficient is the Ford F-150 made with Novelis aluminum

60 billion used beverage cans recycled by Novelis annually